Main Document Page 1 of 17 Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number FOR COURT USE ONLY David L. Neale (SBN 141225) Juliet Y, Oh (SBN 211414) Levene, Neale, Bender, Rankin & Brill L.L.P. 10250 Constellation Blvd., Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 / Facsimile: (310) 229-1244 Email: DLN@LNBRB.com, JYO@LNBRB.com UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA In re: CASE NO.: 1:09-bk-14214GM ROOSEVELT LOFTS, LLC Debtor(s). NOTICE OF SALE OF ESTATE PROPERTY Sale Date: 2/14/10 Time: TBD Location: 727 West 7th Street, Los Angeles, California 90017 Type of Sale: ✓ Public ☐ Private Last date to file objections: TRD Description of Property to be Sold: Condominium Units located at 727 West 7th Street, Los Angeles, California 90017. Please see attached Notice. Terms and Conditions of Sale: Please see attached Notice. Proposed Sale Price: TBD at auction - final and highest bid, subject to an unpublished reserve price Overbid Procedure (If Any): _____ If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address): Juliet Y. Oh, Esq. Levene, Neale, Bender, Rankin & Brill L.L.P. 10250 Constellation Blvd. #1700, Los Angeles, CA 90067 Tel: (310) 229-1234, Fax: (310) 229-1244 Email: JYO@LNBRB.com Date: 12/24/09

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1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23	DAVID L. NEALE (SBN 141225) JULIET Y. OH (SBN 211414) LEVENE, NEALE, BENDER, RANKIN & 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: dln@lnbrb.com; jyo@lnbrb.com Attorneys for Chapter 11 Debtor and Debtor UNITED STATES CENTRAL DIST	t Page 2 of 17 BRILL L.L.P.
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PLEASE TAKE NOTICE that, Roosevelt Lofts, LLC, a Delaware limited liability company, the debtor and debtor in possession in the above-captioned chapter 11 bankruptcy case (the "Debtor"), has filed a motion (the "Motion") seeking entry of an order, pursuant to 13 U.S.C. §§ 327(a), 328, 363, Rules 2002, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Bankruptcy Rules 2014-1(b), 2081-1(a), 6004-1 and 9075-1(b):

- (A) authorizing the Debtor to conduct a public auction of approximately sixty five (65) condominium units, but no fewer than fifty (50) units and no more than seventy five (75) units (collectively, the "<u>Units</u>," and each a "<u>Unit</u>"), and sell such Units to third party purchasers (collectively, the "<u>Buyers</u>," and each a "<u>Buyer</u>"), free and clear of liens, claims, interests and encumbrances; and
- (B) authorizing the Debtor to employ Kennedy Wilson Auction Group Inc. ("KW") as the Debtor's auctioneer to publicize, market and offer the Units for sale through a public auction, pursuant to the terms and conditions set forth in that certain "Residential Marketing Agreement" entered into by the Debtor and KW (the "Residential Marketing Agreement") which is attached as Exhibit "A" to the Declaration of Richard Winchell ("Winchell Declaration") annexed hereto.

The Debtor is the owner of real property located at 727 West 7th Street in Los Angeles, California, a fifteen-story architecturally significant building located in the heart of the Financial District in downtown Los Angeles (the "Building"). In or about March 2006, the Debtor entered into a construction loan agreement (as supplemented and modified, the "Loan Agreement") with Bank of America, N.A. (the "Bank"), pursuant to which the Debtor obtained a loan from the Bank in the original principal sum of \$78,840,375.00 (the "Loan") for the purpose of converting the Building into 222 upscale condominium residences, plus approximately 17,500 square feet of retail space and five levels of parking. The obligations of the Debtor in connection with the Loan are secured by a Construction Deed of Trust and a Leasehold Deed of Trust against the Building. The Debtor has completed construction on the first eight floors of the Building, including all of the Building's commercial retail space, all of the Building's fire-life safety

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systems, the common areas, and the amenities, and has obtained a temporary certificate of occupancy for such spaces. Construction has been completed on all of the Units that are proposed to be sold at auction pursuant to the Motion.

Shortly after the commencement of the Debtor's bankruptcy case, the Debtor filed two separate motions seeking Court authority to consummate sales of a total of twenty (20) Units for which the Debtor had received acceptable offers (the "Sale Motions"). The proposed sale price for each of the foregoing Units exceeded the minimum release price for each such Unit as agreed to by the Bank and, in the Debtor's opinion, reflected the fair market value of such Unit in today's market. The Bank, a number of alleged mechanic's lienholders, and certain buyers filed oppositions to the Sale Motions. The hearings on the Sale Motions have been continued numerous times, without a final disposition on such motions to date.

Subsequently, the Debtor sought and obtained Court authority to commence a program for residential leasing of units in the Building for terms not to exceed one (1) year. The Debtor has successfully negotiated and entered into residential leases for approximately twenty eight (28) of the units in the Building in accordance with the foregoing program, and has a number of additional leases pending. The Units that are the subject of the Motion are the units in the Building that have been completed and are not currently being leased to tenants under the Debtor's residential leasing program.

One of the concerns expressed by the Bank in its oppositions to the Sale Motions was the potential negative impact that a sale of only a few, but not a substantial number, of the Units could have on the value of the remaining Units and the Building. Based on the Bank's concerns, among other things, the Debtor has determined that conducting a public auction of a large proportion of the units in the Building, following an aggressive marketing campaign, will generate substantial interest in the Building and the Units within the market and result in the expeditious closing of sales on most, if not all of the Units subject to auction. Since the Units will be sold in a public auction format, the Debtor believes that the final purchase price offered for each Unit at the conclusion of the auction will establish the fair market value for each such Unit. Furthermore, each of the Units will be offered for sale subject to an unpublished reserve

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amount, which amount will be in excess of the minimum release price for each such Unit previously agreed to by the Bank. As such, the Bank should be deemed by the Court to have consented to the sale of the Units to the Buyers free and clear of the Bank's lien and deed of trust and any other liens, claims, interests and encumbrances. Alternatively, the Debtor submits that the Court may authorize the sale of the Units to the Buyers free and clear of the Bank's lien and deed of trust because the Bank could be compelled to accept a money satisfaction of its interest in accordance with the release price schedule set forth in the Loan Agreement. Similarly, the Debtor submits that the Court may authorize the sale of the Units to the Buyers free and clear of any other liens, claims, interests and encumbrances that may be asserted by any other creditor, including creditors who have recorded mechanic's liens against the building, because all such creditors could be compelled, in a legal or equitable proceeding, to accept a money satisfaction of its interest.

The Debtor projects that the sales of the Units will generate approximately \$30 to \$35 million in sales, which will ultimately be applied to reduce the obligations to the Bank and mechanic's lienholders and/or pay the costs of completing the Building, either through a plan of reorganization or otherwise. The reduction in the amount of the secured claims of the Bank and mechanic's lienholders and the completion of the Building improve the chances for a successful reorganization in this case, to the benefit of creditors. Thus, the Debtor believes that the proposed sales of the Units are in the best interests of creditors and the estate.

The Debtor has selected KW to serve as its auctioneer to publicize, market and offer the Units for sale through a public auction. Since 1977, KW has sold over \$5 billion of residential. resort, investment and commercial real estate through its innovative and proprietary auction marketing programs, and is highly qualified to serve as the Debtor's auctioneer in connection with the auction and sale of the Units. Accordingly, pursuant to the Motion, the Debtor is seeking to employ KW as auctioneer under the terms and conditions set forth in the Residential Marketing Agreement, a true and correct copy of which is attached as Exhibit "A" to the Winchell Declaration annexed to the Motion.

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The complete relief requested and the bases for the Motion are set forth in the annexed Memorandum of Points and Authorities, Declaration of M. Aaron Yashouafar ("Yashouafar Declaration") and Winchell Declaration.

The Debtor has also determined that having to obtain Court authority to employ KW and conduct a public auction and sale of the Units through the normal notice provisions of the Local Bankruptcy Rules would result in a material negative impact on the Debtor's ability to sell the Units for the highest prices possible. The Debtor is seeking the relief requested in the Motion on an expedited basis so that the estate can capitalize on current market conditions and sell the Units while the supply for comparable residential units in the downtown Los Angeles market is limited. The Debtor and KW believe that, while the number of luxury condominium units in downtown Los Angeles that are currently available for sale is low, that number will increase substantially in February or March 2010 when a number of other residential projects in downtown Los Angeles are expected to become available for sale. The Debtor and KW believe that it is critical to capitalize on the current downtown Los Angeles market conditions and conduct a public auction of the Units as soon as possible, but no later than mid-February 2010¹ in order to obtain the highest prices possible for such Units, and have the least amount of competition with other projects. However, in order to effectively and aggressively market the Units for auction, KW requires a lead time of approximately forty five (45) days prior to the auction date (i.e., beginning in early January 2010) in order to properly advertise, market and publicize the auction. Since KW is not willing to provide any services until the Court has approved the Motion, the Debtor is filing concurrently herewith an ex parte motion for an order shortening time on notice for hearing on the Motion, pursuant to which the Debtor is seeking to have the Motion heard as soon as practicable for the Court, but in no event later than January 8, 2010.

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The Residential Marketing Agreement proposes an auction date of February 14, 2010 However, such proposed auction date is subject to the Court's approval of the Residential Marketing Agreement and the agreement of the parties.

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The Motion is based upon 11 U.S.C. §§ 327(a), 328 and 363, Bankruptcy Rules 2002, 6004 and 9014, and Local Bankruptcy Rules 2014-1(b), 2081-1(a), 6004-1 and 9075-1(b), this Notice of Motion and Motion, the accompanying Memorandum of Points and Authorities. Yashouafar Declaration and Winchell Declaration, the entire record of this bankruptcy case, the statements, arguments and representations of counsel to be made at the hearing on the Motion, and any other evidence properly presented to the Court at, or prior to, the hearing on the Motion.

WHEREFORE, the Debtor respectfully requests that the Court enter an order (i) finding that notice of the Motion was adequate and appropriate under the circumstances; (ii) granting the Motion in its entirety; (iii) authorizing the Debtor to conduct a public auction and sale of the Units; (iv) approving the sale of each of the Units to the applicable Buyer, free and clear of liens, claims, interests and encumbrances; (v) authorizing the Debtor to employ KW as its auctioneer pursuant to the terms and conditions set forth in the Residential Marketing Agreement; (vi) providing for the reservation of the proceeds of the sale of the Units (net of the commissions payable to KW and cooperating brokers, advertising and marketing expenses reimbursable to KW, and closing costs) upon the close of escrow, with all liens and interests to attach to such net sale proceeds to the same extent and priority, and the distribution of the net sale proceeds after the parties' relative priorities are determined pursuant to a further Court order; (vii) waiving the 10-day stay periods set forth in Bankruptcy Rule 6004(h); (viii) authorizing the Debtor to take all necessary and reasonable steps to consummate the sale of each of the Units to each respective Buyer; and (ix) granting such other and further relief as may be necessary or appropriate under the circumstances.

Dated: December 24, 2009 ROOSEVELT LOFTS, LLC

LEVENE, NEALE, BENDER, RANKIN & BRILL L.L.P.
Attorneys for Chapter 11 Debtor and Debtor in Possession

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In re	ROOSEVELT LOFTS, LLC	Debtor(s).	Chapter 11	
		· (-)	1:09-14214-GM	

NOTE: When using this form to indicate service of a proposed order, DO NOT list any person or entity in Category I Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Blvd., Ste. 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document described as NOTICE OF SALE OF ESTATE PROPERTY will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On December 24, 2009 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

- John B Acierno ecfcacb@piteduncan.com
- Gary O Caris gcaris@mckennalong.com, pcoates@mckennalong.com
- emails@foxlaw.com Steven R Fox
- hfrazer@aalrr.com Helen R Frazer
- vg@gourjianlaw.com, lala@gourjianlaw.com Varand Gouriian
- bharvey@buchalter.com, IFS filing@buchalter.com Brian T Harvey
- Herbert Hayden herbert@ntlg.us
- ilandsberg@lm-lawyers.com Ian Landsberg
- dln@lnbrb.com David L. Neale
- Juliet Y Oh jyo@lnbrb.com, jyo@lnbrb.com
- S Margaux Ross margaux.ross@usdoj.gov
- bdr@agrlaw.net Bruce D Rudman
- bills@allieschuster.org William D Schuster
- dslate@buchalter.com, salarcon@buchalter.com;ifs filing@buchalter.com Daniel H Slate
- David A Tilem davidtilem@tilemlaw.com, malissamurguia@tilemlaw.com;marcycarman@tilemlaw.com;ldiaz@tilemlaw.com;dianachau@tilemla
- United States Trustee (SV) ustpregion 16. wh.ecf@usdoj.gov
- marcweinberg@att.net Marc Weinberg
- bwitkow@lockelord.com Brandon J Witkow
- Aimee Y Wong aywong@mckennalong.com

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On December 24, 2009 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail. first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

> By overnight mail: All creditors and interested parties (See attached)

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In re	ROOSEVELT LOFTS, LLC	Debtor(s).	Chapter 11
			1:09-14214-GM

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on December 24, 2009 I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

By attorney service:

Honorable Geraldine Mund 21041 Burbank Blvd. Woodland Hills, CA 91367

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

December 24, 2009	Marguerite Hardin	/s/ Marguerite Hardin
Date	Type Name	Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

January 2009

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Roosevelt Lofts RSN

> U.S. Trustee Attn: S Margaux Ross, Esq. 21051 Warner Ctr Ln Ste 115 Woodland Hills, CA 91367

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Counsel for ThyssenKrupp Elevator William C. Hernquist II Wallace H. Sweet 8407 La Mesa Blvd. La Mesa, CA 91942

Committee Member A American Custom Flooring Attn: Richard S. Lauter 311 S. Wacker Drive Chicago, IL 60066

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Latham & Watkins LLP
355 S. Grand Ave
Los Angeles, CA 90071
Withdrawal of RSN filed 11-10-09

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Herbert Alfred Mayer 5360 Willow Oak Street Simi Valley, CA 93063-4591

Counsel for VGI Patrick J. Duffy III Andrew W Hawthorne Monteleone & McCrory 725 S. Figueroa St., Ste. 3200 Los Angeles, CA 90017

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Seyfarth Shaw LLP
T. Larry Watts, Eric B. von Zeipel
2029 Century Park East, Suite 3500
Los Angeles, CA 90067-3021

Maria Stark Hypothesis 811 West 7th St., Ste. 600 Los Angeles, CA 90017 Roosevelt Lofts, LLC c/o Mr. M. Aaron Yashouafar, President Roosevelt Lofts, Inc. 16661 Ventura Blvd., #600 Encino, CA 91436

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Counsel for Bank of America Daniel H. Slate, Esq. Buchalter, Nemer 1000 Wilshire Blvd., Ste 1500 Los Angeles, CA 90017

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Committee Member Bontempi USA Attn: Yeujye Chen 8919 Beverly Blvd. West Hollywood, CA 90048

David Sherwood CEO Daniel's Jewelers PO Box 3750 Culver City, CA 90231

Attornev for Canon Financial Svcs Scott H. Marcus & Associates 121 Johnson Road Turnersville, NJ 08012

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24/7 Fire Services 12540 E. Slauson Avenue, Unit C Santa Fe Springs, CA 90670

A-American Flooring 7777 N. Caldwell Avenue Niles, IL 60714

ACCO Engineering Systems 6265 San Fernando Road Glendale, CA 91201 Change per claim filed

Ace Parking Services 645 Ash Street San Diego, CA 92101

Allsale Electric Inc.
7950 Decring Avenue
Canoga Park, CA 91304
Represented by counsel; see below

American Gunite, Inc. 5042 Wilshire Blvd., Suite 496 Los Angeles, CA 90036

Bank of America, N.A.
333 S. Hope Street, 11th Floor
Los Angeles, CA 90071
Change per claim filed; see below

Beard Hobbs, Esq. 7844 La Mesa Blvd La Mesa, CA 91941

Brewster Marble Co., Inc. 11818 Glenoaks Blvd. San Fernando, CA 91340 Doc 263 Filed 12/24/09 Entered 12/24/09 13:45:11 Desc Main Document Page 11 of 17

MML UPDATED 11/25/09 THROUGH CLAIM NO. 88

944 Media 4253 N. Scottsdale Road Scottsdale, AZ 85251

AB California Acquisition Corp. dba Acoustical Material Services 10200 S. Pioneer Blvd., #500 Santa Fe Springs, CA 90670

Accoustical Construction, Inc. 10121 Stonehurst Avenue Sun Valley, CA 91352

Addison Pools, Inc. 10835 Magnolia Boulevard North Hollywood, CA 91601

Alter Electric Company c/o Abdulaziz, Grossbart & Rudman 6454 Coldwater Canyon Ave North Hollywood, CA 91606

Arrow 7635 Burnet Avenue Van Nuys, CA 91405

Barlava, Simon 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

Bontempi USA 8919 Beverly Boulevard West Hollywood, CA 90048

Buchalter Nemer Attn: Daniel H. Slate, Esq. 1000 Wilshire Blvd., Suite 1500 Los Angeles, CA 90017 U.S. Trustee Ernst & Young Plaza 725 S. Figueroa Street, 26th Floor Los Angeles, CA 90017

A Fence Company, Inc. 15205 Carretera Drive Whittier, CA 90605

Accent Refinishing Company PO Box 2494 Sun City, AZ 85374

Ace Concrete Cutting, Inc. 8965 Herrick Avenue Sun Valley, CA 91352 Address change; see below

Alan J. Carnegie, Esq. 23975 Park Sorrento, #227 Calabasas, CA 91302

American Demolition/Concrete Cutting, Inc. 620 Poinsettia Street Santa Ana, CA 92701

B&N Industries, Inc. 1409 Chapin Avenue, 2nd Floor Burlingame, CA 94010

Bazik Electrical 714 N. Howard Stret, Unit G Glendale, CA 91206

Bradley A. Raisin 16055 Ventura Blvd., #601 Encino, CA 91436

Cal Systems
7941 Hazeltine Avenue
Panorama City, CA 91402
Address change per p/o – see below

Cal-State Steel Corporation 1801 W. Compton Blvd. Compton, CA 90220

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Century Shower Doors
20100 S. Normandie Avenue
Torrance, CA 90502

Chase Construction, Inc. 1825 Pandora Avenue Los Angeles, CA 90025

City of Los Angeles Public Works 200 N. Spring Street, Room 967 Los Angeles, CA 90012

Commercial Glass Company 1577 Tierra Rejada Rd. Simi Valley, CA 93065

Commercial Scaffolding of CA, Inc. 14732 S. Maple Avenue Gardena, CA 90248

Desc

CraneNetics, Inc. 4780 Cheyenne Way Chino, CA 91710

Crenshaw Lumber 424 Pico Boulevard Santa Monica, CA 90405

David J. Barnier, Esq. 2341 Jefferson St., #200 San Diego, CA 92110

Davis Langdon 301 Arizona Avenue Santa Monica, CA 90401

Denise H. Field, Esq. 333 Market Street, 25th Floor San Francisco, CA 94105

Dewey Pest Control 3711 Beverly Blvd. Los Angeles, CA 90004

Digital Express 6404 Wilshire Blvd., Suite 105 Los Angeles, CA 90048 DMF Lighting
5221 W. Jefferson Boulevard
Los Angeles, CA 90016
Address change; see below

Donald Dickerson & Associates 6840 Havenhurst Avenue Van Nuys, CA 91406

Dunn-Edwards Corporation 4885 E. 52nd Place Los Angeles, CA 90040

E. Leonard Fruchter 1609 Cravens Avenue Torrance, CA 90501 EFCO Corporation 1290 Carbide Drive Corona, CA 92881

EJ Reyes Corp. 6328 Roundhill Drive Whittier, CA 90601 ADDRESS CHANGE PER CLAIM; SEE BELOW

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Fathi, Haleh Holly 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017 Franchise Tax Board Bankruptcy Unit P.O. Box 2952 Sacramento, CA 95812-2952

Frank's Disposal PO Box 4271 Sunland, CA 91041

Fred S. Pardes, Esq. 43211 Pacific Coast Hwy, #103 Dana Point, CA 92629 General Coating 9349 Feron Blvd. Alhambra, CA 91801

Glendale Plumbing & Fire Supply 11120 Sherman Way Sun Valley, CA 91352

Gorgeous Magazine 11684 Ventura Blvd. Studio City, CA 91604 GRIF-FAB Corporation 5350 Newport Street Commerce City, CO 80022

HD Supply / White Cap Construction Supply P.O. Box 1770 Costa Mesa, CA 92626 Address change per claim; see below

Heather M. Kadeg, Esq. 30423 Canwood St., #131 Agoura Hills, CA 91301

Herbert Hayden, Esq. 40931 Fremont Blvd Fremont, CA 94538

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Ives, Kirwan & Dibble 660 S. Figueroa Street, Suite 1990 Los Angeles, CA 90017

Kadima Security Services, Inc. 660 S. Figueroa St. Suite 1880 Los Angeles, CA 90017

Keyboard Concepts, Inc. 5600 Van Nuys Blvd. Van Nuys, CA 91401

LA Commercial Group, Inc. dba Continental Commercial Group 317 S. Brand Blvd. Glendale, CA 91204

Lewis & Associates 3440 Wilshire Blvd., Suite 1215 Los Angeles, CA 90010

Los Angeles County Tax Collector
P.O. Box 54018
Los Angeles, CA 90054
Address change per claim filed; see below

Los Angeles Fire Department 200 N. Main Street Los Angeles, CA 90012

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Henri Specialties 4225 Prado Road Unit 102 Corona, CA 92880

Inifinty Metal
2081 E. Lambert Road
La Habra, CA-90631
Change per claim filed; see below

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

J.J. Little, Esq. 1516 S. Bundy Dr., #312 Los Angeles, CA 90025 Address change per claim filed; see below

Ken Mar Consultants 5966 La Place Court, Suite 180 Carlsbad, CA 92008

Killefer Flammang Architects 1625 Olympic Blvd. Santa Monica, CA 90404 Change per claim filed; see below

Law Offices of H. Joseph Nourmand 660 S. Figueroa Street, Suite 2400 Los Angeles, CA 90017

Lightworks 3911 E. La Palma Ave. Suite G Anaheim, CA 92807

Los Angeles Dept. of Bldg. & Safety 201 N. Figueroa Street Los Angeles, CA 90012

Los Angeles Magazine 5900 Wilshire Blvd., 10th Floor Los Angeles, CA 90036 Insul-Flow, Inc. 1911 N. Fine Fresno, CA 93727

Henry Worth LLC

Attn: Curtis Fentress

Denver, CO 80203

421 Broadway

Irish Communication Company 2649 Stingle Avenue Rosemead, CA 91770

J.W. Kelly Consulting 1373 Keniston Avenue Los Angeles, CA 90019

Kessler & Kessler 1800 Avenue of the Stars, Suite 400 Los Angeles, CA 90067

Kultur Flooring USA, Inc. 7777 N. Caldwell Avenue Niles, IL 60714

Address change per claim filed; see belo

Leonard, Gary 1539 Curran Street Los Angeles, CA 90026

Los Angeles Conservancy Attn: Mike Buhler Esq. 523 West 6th Street, Suite 826 Los Angeles, CA 90014

Los Angeles Downtown News 1264 W. First Street Los Angeles, CA 90026

Lynn Safety, Inc. 367 Civic Drive, Suite 8 Pleasant Hill, CA 94523

Brandon Witkow Locke Lord Bissell & Liddell LLP 300 S. Grand Ave., Ste. 2600 Los Angeles, CA 90071

The Gas Company Mass Markets Credit & Collections PO Box 30337 Los Angeles, CA 90030-0337

Muir Chase Plumbing Co. c/o Law Ofcs of David A. Tilem 206 N. Jackson Street, Ste 201 Glendale, CA 91206

Wrightway Construction, Inc. c/o W. Randall Sgro, Esq. 1609 Cravens Ave.
Torrance, CA 90501

Spectra Company c/o Attorney Beard Hobbs 7844 La Mesa Blvd. La Mesa, CA 91942

Southland Exterior Building Svcs, Inc. 34211 Pacific Coast Highway Suite 103 Dana Point, CA 92629

Robertson's Ready Mx Ltd c/o Law Ofcs Robert M. Binam 200 S. Main Street, Ste. 200 Corona, CA 92878

SRS Fire Protection c/o Marc Weinberg, Esq. 6320 Canoga Ave., Ste. 1500 Woodland Hills, CA 91367

Patricia Mahaffey c/o McKenna, Long & Aldridge 444 S Flower St., 8th Floor Los Angeles, CA 90071

Maria Ramos c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

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J.J. Little, Esq. 11500 West Olympic Blvd. Ste. 360 Los Angeles, CA 90064 LA County Treasurer & Tax Collector PO Box 54110 Los Angeles, CA 90054-0110

Robert Woodcock Plumbing 18968 Hattaras St Tarzana, CA 91356

Cal Systems 19559 Los Alimos Street Porter Ranch, CA 91326-2220

Trevor Keith McCarthy Smith c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Steven Dornbusch c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Sabrina Idroos c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Ryan Anderson, et al. c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Puya Partow c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Pacific Property Consultants 15330 Avenue of Science San Diego, CA 92128

Los Angeles Community College Dist c/o Morton Rosen, Esq. Haight, Brown & Bonesteel 6080 Center Drive, Ste. 800 Los Angeles, CA 90045 West Coast Doors 9086 Rosecrans Ave Bellflower, CA 90706

Yana A. Lisetsky c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Thyssenkrupp Elevator Corp. c/o William C. Hernquiset II 2404 Broadway, 2nd Floor San Diego, CA 92102

Susan B. McGee & Laura S. McGee c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Scott H. Marcus & Associates 121 Johnson Rd. Turnersville, NJ 08012

Siemens Bldg Technologies c/o Benjamin Trachtman 27401 Los Altos, #300 Mission Viejo, CA 92691

Robert Ni & Michael Ni c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

Platinum Publications 654 N. Sepulveda Blvd., Ste. 5 Los Angeles, CA 90049

Los Angeles City Attorney's Office Attn: Wendy Loo, Esq. 200 North Main St., Ste. 920 Los Angeles, CA 90012

Spectra Company 433 W. Allen Avenue, Suite 111 San Dimus, CA 91773

Address change; see below

Stevenson Systems, Inc. 27822 El Lazo Road Laguna Niguel, CA 92677

Thermalair 1140 Red Gum Street Anaheim, CA 92806

Trench Plate Services 13217 Laureldale Avenue Downey, CA 90242

West Coast Doors 12001 Woodruff Avenue Unit A Downey, CA 90241 Address change per claim filed; see below

Wrightway Construction, Inc. 1070 E. Dominguez St., Suite A Carson, CA 90746 Address change per claim filed; See below

Yashouafar, Rodney 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

DMF Lighting 1118 E 223rd Street Carson, CA 90745-4210

Allsale Electric c/o Abdulaziz, Grossbart & Rudman Attn: Kenneth S. Grossbart PO. Box 15458 North Hollywood, CA 91615-5458

Muir-Chase Plumbing Co. Attn: Don Chase 4530 Brazil Street Los Angeles, CA-90039 Address change per claim filed; see below

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SRS Fire Protection, Inc. 6829 Canoga Avenue #2 Canoga Park, CA 91303

Address change per claim filed; see below

State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001

Stuart Dean Company 204 Stonehinge Ln PO Box 363 Carle Place, NY 11514

Thyssenkrupp Elevator, Inc. 6087 Triangle Drive Los Angeles, CA 90040

Address change per claim filed;

See below

V.G.I. Corporation 5508 S. Santa Fe Avenue Vernon, CA 90058

Weste Group - West, Inc. dba Sub-Zero Wolf 145 W. 134th Street Los Angeles, CA 90061

Yashouafar, M. Aaron 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

Yashouafar, Solyman 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

Southland Exterior Building Svcs 27881 La Paz Rd., Ste G Laguna Niguel, CA 92677-3933 Address change per claim filed; see below

EJ Reyes Corp dba EJR Door Div Meyer S. Levitt Esq 10880 Wilshire Blvd., Ste 1101 Los Angeles, CA 90024-4112.

Prescott Companies Attn: Bill Beasley 5966 La Place Court, Suite 170 Carlsbad, CA 92008

Los Angeles, CA 90067

2029 Century Park East, #3300

T. Larry Watts, Esq.

Tima Winter, Inc. 900 E. First Street Unit 314 Los Angeles, CA 90012

Virdi Power, Inc. 965 Decatur Avenue Ventura, CA 93004

William D. Schuster, Esq. 2122 N. Broadway Santa Ana, CA 92706

Yashouafar, Raymond 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

Ace Concrete Cutting 7200 Vineland Ave., Unit 22 Sun Valley, CA 91352-5079

Spectra Company 2510 Supply Street Pomona, CA 91767 2113 Address change per claim filed; see bely

HD Supply Construction Supply c/o Allie & Schuster PC 2122 N Broadway Santa Ana, CA 92706

City of Los Angeles. Dept of Water & Power Attn: Bankruptcy PO Box 51111 Los Angeles, CA 90051-5700

Mansoor, Solomon 727 W. 7th Street, Unit 502 Los Angeles, CA 90017

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McDowell Scheduling 23232 Peralta Drive Laguna Hills, CA 92653 Page 16 of 17

Meyer S. Levitt, Esq. 10880 Wilshire Blvd., Suite 1101 Los Angeles, CA 90024

Desc

Milbank Holding Corp. dba Milbank Real Estate Services 660 S. Figueroa Street, 24th Floor Los Angeles, CA 90017

Muir Chase Plumbing Co. 1940 Gardena Avenue Glendale, CA 91204 Incorrect address - see below New World West 940 Challenger Street Brea, CA 92821

Night, Allan & Leyva, Michael L. 2632 W. Beverly Blvd. Montebello, CA 90640

On Demand Printing 1888 S. Sepulveda Blvd. Los Angeles, CA 90025

Anaheim, CA 92805

Orco Construction Supply 477 N. Canyons Parkway, #A Livermore, CA 94551

Park Place Signs 21024 Ladeene Avenue Torrance, CA 90503

Parking Automation Systems, Inc. 1010 Arlee Place

Patrick Duffy 725 S. Figueroa St., #3200 Los Angeles, CA 90017

Pepper Development Services 500 Greenbay Road Highland Park, IL 60035

Pfinish Koncepts Inc. dba Stonecraft Enterprise 2820 N. San Fernando Blvd. Burbank, CA 91504

Plant Connection 5767 Hillview Park Avenue Van Nuys, CA 91401

Platinum Publications 645 N. Speulveda Blvd., Suite 8 Los Angeles, CA-90049 Address correction per claim filed; see below PM Estrada Roofing 4257 W. 101st Street Inglewood, CA 90304 Purcell Murray Builder Sales Co 2341 Jefferson Street, Suite 200 San Diego, CA 92110

Quality Built 15330 Avenue of Science San Diego, CA 92128

Reycon Construction, Inc. 1795 Lemonwood Drive Santa Paula, CA 93061

Robert M. Binam, Esq. 200 S. Main Street, #200 Corona, CA 92882

Robert Smylie & Associates 2049 Century Park East, Suite 4250 Los Angeles, CA 90067

Robertson's Ready Mix PO Box 3600 Corona, CA-92878 Address change per claim filed; See below

Roosevelt Lofts Homeowners Assn. 727 W. 7th Street Los Angeles, CA 90017

Ryan K. Hirota, Esq. PO Box 19694 Irvine, CA 92623

Schafer's Parking Lot Services 7237 Somerset Boulevard Paramount, CA 90273

Siemens Building Technologies, Inc. 10775-Business Center Drive Cypress, CA 90630 Address change per claim filed; see belo

Simon Media Company 420 Beirut Avenue Pacific Palisades, CA 90272 Simpson, Gumpertz & Heger 41 Seyon St., Bdg. 1 Ste. 500 Waltham, MA 02453

Southland Exterior Building Svcs 9582 Hamilton Avenue #166 Huntington Beach, CA 92646 Address change; see below

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Infinity Metals c/o Theodore A. Anderson 690 S. Brea Blvd. Brea, CA 92821

Herbert Alfred Mayer 5360 Willow Oak St Simi Valley, CA 93065-4591

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Brian Dougherty c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

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Bank of America c/o Daniel H. Slate, Esq. Buchalter, Nemer et al 1000 Wilshire Blvd., Ste. 1500 Los Angeles, CA 90017

Allen Amamoto c/o Kay Jin 3700 Wilshire Blvd., Ste. 940 Los Angeles, CA 90010

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Alan & Anna Clark c/o Alan B. Clark Latham & Watkins 355 S. Grand Ave. Los Angeles, CA 90071-1560

Yana A Lisetsky c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071 Kultur Flooring USA Inc Sheets & Associates 9650 Brewerton Rd. PO Box 820 Brewerton, NY 13029

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Gary Glass & David Tsao c/o McKenna, Long & Aldridge 444 S. Flower St., 8th Floor Los Angeles, CA 90071

ACCO Engineered Systems c/o Dale A. Ortmann, Esq. Hunt, Ortmann et al. 301 North Lake Ave., 7th Floor Pasadena, CA 91101

Killefer Flamming Architects c/o Brandon Witkow, Esq. Locke, Lord, et al. 300 S. Grand Ave., Ste. 2600 Los Angeles, CA 90071

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